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M&L HOLDINGS GROUP LIMITED

明樑控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8152)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 9 MAY 2018

At the annual general meeting (“AGM”) of M&L Holdings Group Limited (the “Company”) held on Wednesday, 9 May 2018, all the proposed resolutions as set out in the notice of the AGM dated 29 March 2018 (“AGM Notice”) were taken by poll. Please refer to the AGM Notice for the full version of the resolutions.

The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, was appointed as the scrutineer at the AGM for the purpose of vote taking.

The poll results of all the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		Number of Votes (%)	
		For	Against
1.	To receive and consider the audited financial statements, the report of the directors (the “Directors”) and the report of the independent auditor for the year ended 31 December 2017.	428,625,000 (100.00%)	0 (0.00%)
2.	To re-elect Mr. Ng Lai Ming as an executive Director.	428,625,000 (100.00%)	0 (0.00%)
3.	To re-elect Mr. Ng Lai Tong as an executive Director.	428,625,000 (100.00%)	0 (0.00%)
4.	To re-elect Mr. Cheung King as an executive Director.	428,625,000 (100.00%)	0 (0.00%)
5.	To authorise the board of Directors (the “Board”) to fix the Directors’ remuneration.	428,625,000 (100.00%)	0 (0.00%)
6.	To approve the proposed final dividend of HK0.8 cents per share.	428,625,000 (100.00%)	0 (0.00%)
7.	To re-appoint PricewaterhouseCoopers as the auditor of the Company and authorise the Board to fix the auditor’s remuneration.	428,625,000 (100.00%)	0 (0.00%)
8.	To give a general mandate to the Directors to allot, issue and deal with additional shares in the capital of the Company not exceeding 20% of the existing issued share capital.	428,625,000 (100.00%)	0 (0.00%)
9.	To give a general mandate to the Directors to repurchase the Company’s shares not exceeding 10% of the existing issued share capital.	428,625,000 (100.00%)	0 (0.00%)

Ordinary Resolutions		Number of Votes (%)	
		For	Against
10.	To extend the general mandate granted to the Directors to allot and issue additional shares of the Company by the number of shares repurchased by the Company.	428,625,000 (100.00%)	0 (0.00%)

As more than 50% of the votes were cast in favour of each of the above Ordinary Resolutions, all the Ordinary Resolutions were duly passed as ordinary resolutions of the Company.

As at the date of the AGM, the total number of issued ordinary shares of the Company was 600,000,000 all of the holders of which were entitled to attend and vote for or against all the resolutions proposed at the AGM. There was no restriction on any shareholder of the Company to cast votes on any of the proposed resolutions at the AGM.

Note: The number of votes and percentage are based on the total number of shares of the Company held by the shareholders who voted at the AGM in person or by proxy.

By order of the Board
M&L Holdings Group Limited
Ng Lai Ming
*Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 9 May 2018

This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

As at the date of this announcement, the executive Directors are Mr. Ng Lai Ming, Mr. Ng Lai Tong, Mr. Cheung King and Mr. Ng Lai Po and the independent non-executive Directors are Mr. Tai Wai Kwok, Ir Lo Kok Keung and Mr. Lau Chi Leung.

This announcement will remain on the website of the GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published and remains on the website of the Company at www.mleng.com.