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**M&L HOLDINGS GROUP LIMITED**  
**明標控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8152)**

**SUPPLEMENTAL ANNOUNCEMENT –  
PROFIT WARNING**

This announcement is made by M&L Holdings Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the profit warning announcement of the Company dated 30 April 2021 (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Board wishes to further inform shareholders and potential investors of the Company that the decrease in expected loss for the Period was mainly due to the combined effect of (i) an increase in revenue by approximately 130%, as COVID-19 situation eased up near the end of year 2020 and construction activities resumed, sales to both Hong Kong and overseas customers (including the Europe, North America and Asia Pacific market) gradually picked up; (ii) a decline in gross profit ratio from 33% to approximately 25%, as price concession was adopted during the Period in view of potential competition amidst the global uncertain economic condition; and (iii) a decline in foreign exchange loss for the Period given a relatively stable Renminbi and Euro exchange rates, as compared with the corresponding period in 2020.

Save as disclosed above, all other information and content set out in the Announcement remain unchanged. This supplemental announcement is supplemental to and should be read in conjunction with the Announcement.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**M&L Holdings Group Limited**  
**Ng Lai Ming**  
*Executive Director, Chairman and  
Chief Executive Officer*

Hong Kong, 4 May 2021

*This announcement, for which the directors of the Company (the “**Directors**”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*As at the date of this announcement, the executive Directors are Mr. Ng Lai Ming (chairman of the Board), Mr. Ng Lai Tong and Mr. Ng Lai Po and the independent non-executive Directors are Mr. Tai Wai Kwok, Ir Lo Kok Keung and Mr. Lau Chi Leung.*

*This announcement will remain on the website of the GEM of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) on the “Latest Company Announcements” page for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at [www.mleng.com](http://www.mleng.com).*