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**M&L HOLDINGS GROUP LIMITED**  
**明標控股集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 8152)**

**SUPPLEMENTAL ANNOUNCEMENT TO THE ANNOUNCEMENT OF THE  
ANNUAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2019**

Reference is made to the announcement of M&L Holdings Group Limited (the “Company”) dated 31 March 2020, in relation to the annual results for the year ended 31 December 2019 (the “2019 Results Announcement”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the 2019 Results Announcement.

The Board of Directors (the “Board”) wishes to provide supplemental information in relation to the publication of the Company’s annual report containing all the information required by the GEM Listing Rules (“2019 Annual Report”) as disclosed on page 30 of the 2019 Results Announcement. Under Rule 18.03 of the GEM Listing Rules, the Company is required to publish the 2019 Annual Report by 31 March 2020. However, the completion of the 2019 Annual Report is deferred by the prolonged work time caused by the COVID-19 outbreak. Based on the current progress, the Company expects that the 2019 Annual Report will be dispatched to the shareholders and published on the respective websites of the Company and the Stock Exchange on or before 7 April 2020.

By order of the Board  
**M&L Holdings Group Limited**  
**Ng Lai Ming**  
*Chairman, Chief Executive Officer  
and Executive Director*

Hong Kong, 1 April 2020

*This announcement, for which the directors of the Company (the “Directors”) collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate*

*and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*As at the date of this announcement, the executive Directors are Mr. Ng Lai Ming, Mr. Ng Lai Tong, Mr. Cheung King and Mr. Ng Lai Po and the independent non-executive Directors are Mr. Tai Wai Kwok, Ir Lo Kok Keung and Mr. Lau Chi Leung.*

*This announcement will remain on the website of the GEM of The Stock Exchange of Hong Kong Limited at [www.hkgem.com](http://www.hkgem.com) on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be published on the website of the Company at [www.mleng.com](http://www.mleng.com).*